

NOTICES

Notice No.	20250912-77	Notice Date	12 Sep 2025
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of SOMA TEXTILES & INDUSTRIES LIMITED		
Attachments	Letter of offer.pdf		

Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25, 2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by ROADWAY SOLUTIONS INDIA INFRA LIMITED (Acquirer), and AMEET HARJINDER GADHOKE (Hereinafter referred to as "PAC 1") and TEJA RANADE GADHOKE (Hereinafter referred to as "PAC 2") to the Public Shareholders of **SOMA TEXTILES & INDUSTRIES LIMITED ("Target Company")** at a price of **Rs 47.14/- (Indian Rupees Forty Seven and Fourteen Paise Only) per equity share**, payable in cash to acquire up to **82,64,942 (Eighty Two Lakhs Sixty Four Thousand Nine Hundred And Forty Two)** fully paid-up equity shares of face value of INR.10.00/- each representing 25.02%(Twenty Five Point Zero Two Percent) of the Voting Share Capital of the Target company in pursuant to and in compliance with the Securities and Exchange Board of INDIA (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto ('SEBI (SAST) Regulations') ("Open offer" or "Offer"). This Offer is being made by the Acquirer and the PACs, pursuant to Regulations 3(1) and (4) and other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("**SEBI (SAST) Regulations**") for substantial acquisition of shares/ voting rights accompanied with change in control and management of the Target Company, **from Tuesday, September 16, 2025, to Monday, September 29, 2025.**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde
Deputy Vice President
Listing Business Relationship
September 12, 2025